



Investment Advisory Services

Firm Brochure

(Part 2B of Form ADV)

March 15, 2020

Disclosures:

This brochure provides information about the qualifications and business practices of InTrust Advisors, Inc. If you have any questions about the contents of this brochure, please contact Jeff Diercks, Managing Director, at (813) 253-2388 ext. 222 or email us at info@intrustadvisors.com.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (SEC) or by any state securities authority. InTrust Advisors is a Registered Investment Advisor, but such registration does not imply a certain level of skill or training.

Additional information about InTrust Advisors, Inc. is available on the SEC's website at www.adviserinfo.sec.gov.

InTrust Advisors, Inc. ■ P.O. Box 10618 ■ Tampa, Florida 33679-0618
Phone: (813) 253-2388 ■ Fax: (813) 253-0949 ■ Web: www.intrustadvisors.com

Brochure Supplement (Part 2B of Form ADV)

Education and Business Standards

InTrust requires a college degree and a minimum one year of relevant experience from its full-time advisory employees.

Professional Credentials

Employee 1 - Jeffrey J. Diercks

Jeffrey Jay Diercks

Birthdate: February 19, 1963

Education:

Bachelor of Science in Business - Indiana University - Major: Accounting

Professional Qualifications:

- Certified Public Accountant - Registered in State of Indiana (**Inactive**)
- 2-15 Insurance License - Health & Life (including Annuities and Variable Contracts)

Business Background:

10/97 - Present President/Managing Director, InTrust Advisors Inc.

09/00 - 12/14 Managing Member, InTrust Advisors LLC (Stock-Signal.com)

Disciplinary History:

In June 2014, Mr. Diercks was alleged as part of a Florida Office of Financial Regulation examination to be improperly using the Certified Public Accountant (CPA) designation on certain business cards and filings. His use was in compliance with the state of issue, but not his current state of residence and operation. The OFR issued a Cease and Desist order, which both the firm and Mr. Diercks complied with fully including amending filings and related marketing materials. InTrust paid of an administrative fine related to this matter and a Form ADV disclosure issue in the amount of \$1,500. This settlement was paid without either Mr. Diercks or InTrust Advisors admitting, nor denying wrong doing in this matter.

Supervision

Jeff Diercks is responsible for firm compliance and supervision of all personnel. He monitors personnel via periodic portfolio reviews, comparisons of client profiles to current portfolio selections and other informal reviews made possible by the firm's small boutique nature.

Jeff can be reached at:

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